



**Prescientcap Investment Advisors LLP**  
Unit no 227, DLF Star Tower, Sector-30,  
Gurgaon, Haryana - 122001

Dear Valued Clients,

We are delighted to assist you in the process of opening an NRE DEMAT account with our organisation. To ensure clarity and transparency, we provide you with detailed information about the necessary steps and documentation required for this procedure.

### **Step 1: Initial Form Submission**

Please proceed by completing the initial form through the following link <https://survey.prescientcap.com/index.php?r=survey/index&sid=719281&lang=en>.

This form predominantly focuses on collecting your KYC details. Further, this information will be used to prepare a docket to open:

1. A DEMAT account in your name with our custodian **ORBIS**.
2. A trading account in your name with our broker **Phillip Capital**.
3. A Sub PIS account (under your NRE PIS bank account) with HDFC Bank.
4. Additionally, the docket includes a **tripartite Power of Attorney (POA)** involving HDFC, yourself, and ORBIS, facilitating the capital withdrawal necessary for trade settlements.

### **Step 2: Internal Documentation**

Simultaneously, we require your attention to our internal documents, which include a risk survey, agreement, and POA. You are requested to fill the same via <https://survey.prescientcap.com/index.php?r=survey/index&sid=539964&lang=en>.

Upon completion of the second form, you will be prompted to either wet sign or e-sign the mentioned documents utilizing your AADHAAR. Electronic signatures are applicable if your AADHAAR is linked to your mobile. Otherwise, we kindly request your wet ink signature.

**NOTE:** Throughout the process, there may be a need to upload images of your KYC documents. In case you encounter any challenges uploading the documents directly into the form, we offer the alternative option of submission via our WhatsApp group.

We appreciate your cooperation and diligence in adhering to these procedural requirements.

For any queries or concerns during this process, our dedicated team is readily available to assist you.

Thank you for choosing us for your financial needs. We eagerly look forward to facilitating the successful opening of your NRE DEMAT account.

**Best Regards,**

**Prescientcap Investment Advisors LLP**