



Prescientcap Investment Advisors LLP
Unit no 227, DLF Star Tower, Sector-30,
Gurgaon, Haryana - 122001

Account Opening Procedure

Step 1: KYC/Agreement/POA

1. Initiate the onboarding process by completing the comprehensive Client Registration and Risk Survey form via <https://survey.prescientcap.com/index.php?r=survey/index&sid=539964&lang=en>
2. Furnish essential details including PAN, AADHAAR, Passport No., and income-related information to help us assess your risk profile.
3. Please have the following documents ready:
 - AADHAAR front/back image
 - PAN image
 - Cancelled cheque of the designated account for PMS connection
 - A white A4 paper with your signature in a clear, large font
 - Passport image

Upon completion, opt for e-signature (using Aadhaar OTP) or physically sign the Client Registration Form, Agreement, and POA. If physically signed, kindly share the PDF scan of the documents. A copy of these documents will be sent to you via email upon survey completion.

Step 2: DEMAT

1. Proceed to open a DEMAT account with our custodian, ORBIS.
2. Based on the provided information, we will prepare the initial set of documents to initiate your online DEMAT account opening process.
3. Our team member, will guide you through the onboarding process via a scheduled call.
4. The following signed/e-signed documents are required:
 - Client Registration and Risk Survey
 - One POA
 - One Client Onboarding form of ORBIS
 - Our Agreement

The entire process is anticipated to have a maximum Estimated Time of Arrival (ETA) of a fortnight and is designed to be user-friendly. For any queries during the onboarding process, please feel free to contact us. We look forward to welcoming you as our valued client.

Important Note: Kindly confirm your acknowledgment of having read and comprehended the disclosure document and the fee terms. Your decision to invest with us is greatly appreciated. Refer to the attached [Disclosure Document](#) for an in-depth understanding of our Portfolio Management Services (PMS) strategy.

Best Regards,

Prescientcap Investment Advisors LLP